

# Universal Starch-Chem Allied Ltd.

**Universal Starch-Chem Allied Ltd. | BSE Code: 524408 | Market Data as on Date: 29 Sep 2017**

Current Price (₹)	19.00	Market Cap (₹ Crores)	7.98	Book Value (₹)	10.14
52 Week High (₹)	44.25	Shares Outstanding	42,00,000	P/B Ratio	1.87
52 Week Low (₹)	18.10	Beta - Sensex	0.30	Earnings Per Share (₹)	-
Face Value per Share (₹)	10.00	Dividend Yield (%)	-	P/E Ratio	-

## Company Info:

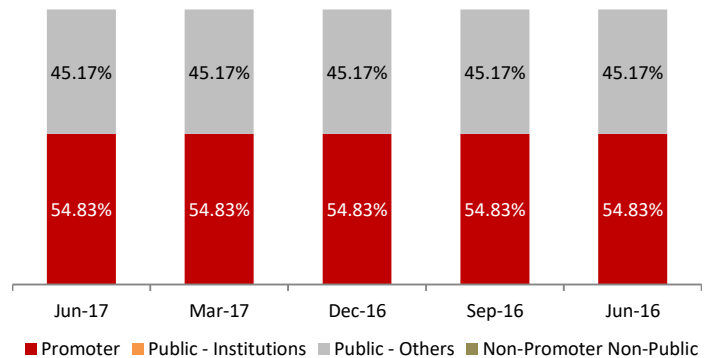
Universal Starch-Chem Allied Limited manufactures and sells starches, their derivatives, and other by products in India and internationally. The company's products include maize starch powder; unigel, a pregelatinised starch; liquid glucose; utexlose, a thin boiling starch; white dextrin, a hydrolyzed starch; unisol, an oxidized starches; dextrose monohydrates; dextrose anhydrous; dextrose syrups; maltose corn syrups; caramel, a natural food color; maize germs; maize germ oil cakes; maize gluten, a high protein substance; maize refined oils; oxidized starches; cationic starches; esterified starches; and amphoteric starches. Its products are primarily used in food, paper, textile, pharmaceutical, and confectionary industries. The company was founded in 1973 and is based in Mumbai, India.

## Peer Comparison

	Universal Starch	Tata Chemicals	Marvel Vinyls
Sales	56.56	984.14	62.48
PAT	(2.89)	160.58	0.72
Equity	4.20	254.82	4.97
EPS	(6.88)	4.80	1.35
OPM %	(3.43)	21.56	3.08
NPM %	(5.11)	16.32	1.15

\* Peers are grouped according to sector and market cap

## Shareholding Pattern



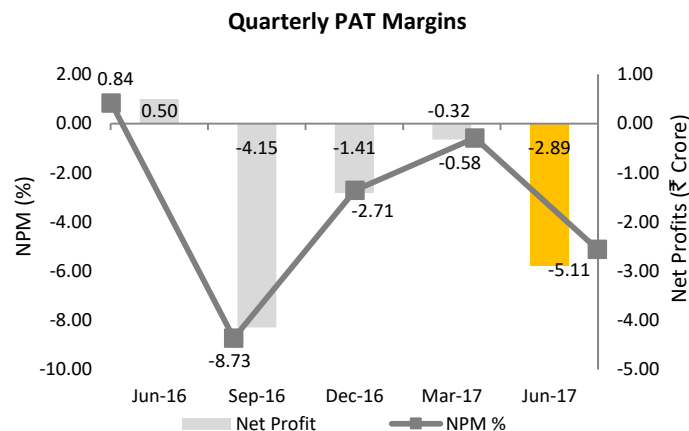
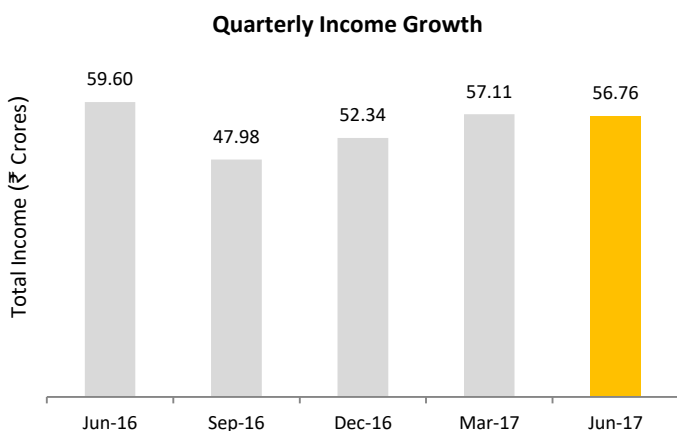
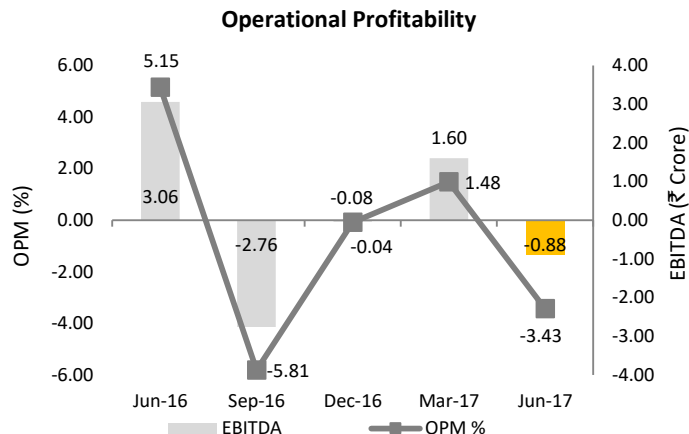
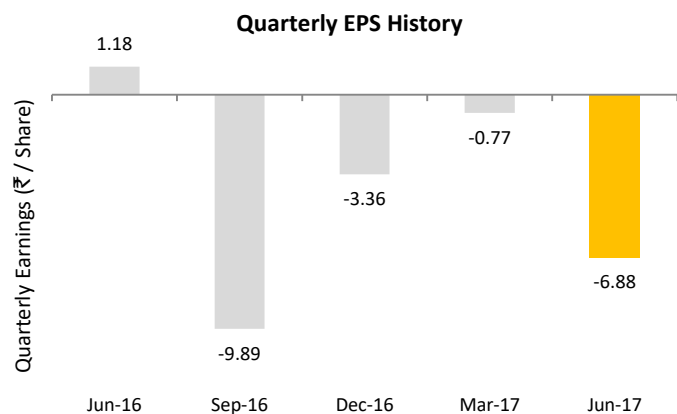
## Quarterly Review - Jun 17:

The Company has recorded revenues of ₹ 56.56 Crores during the current quarter as against ₹ 59.45 Crores for the corresponding quarter last year. EBITDA margins for the current quarter decreased to -1.56% in Jun quarter this year as compared to 5.15% in the same quarter previous year. The Profit after Tax (PAT) for the current quarter stood at ₹ -2.89 Crores.

## Quarterly Results:

### Income Statement

	Figures in ₹ Crores							
	Jun-17	% of (1)	Jun-16	% of (1)	Mar-17	% of (1)	Dec-16	% of (1)
Revenue	56.56		59.45		55.22		52.02	
Total Income	56.76		59.60		57.11		52.34	
Expenditure	(58.70)	-103.78%	(56.54)	-95.11%	(56.29)	-101.94%	(52.38)	-100.69%
Interest	(1.06)	-1.87%	(0.91)	-1.53%	(0.78)	-1.41%	(0.97)	-1.86%
PBDT	(1.94)	-3.43%	2.15	3.62%	0.82	1.48%	(1.01)	-1.94%
PBIDT	(0.88)	-1.56%	3.06	5.15%	1.60	2.90%	(0.04)	-0.08%
Depreciation	(1.01)	-1.79%	(1.07)	-1.80%	(1.00)	-1.81%	(1.08)	-2.08%
PBT	(2.96)	-5.23%	1.08	1.82%	(0.18)	-0.33%	(2.09)	-4.02%
Tax	0.07	0.12%	(0.58)	-0.98%	(0.14)	-0.25%	0.68	1.31%
Net Profit	(2.89)	-5.11%	0.50	0.84%	(0.32)	-0.58%	(1.41)	-2.71%

**Quarter on Quarter Changes:**


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